

To the members of the board of directors of
Fortuna Entertainment Group N.V.
Strawinskylaan 809 WTC T.A/L 8,
1077 XX Amsterdam

Ouderkerk aan de Amstel, 19 June 2017

Dear members of the board,

By court decision of 25 April 2017, the Enterprise Chamber of the Amsterdam Court of Appeal appointed me as a supervisory director of Fortuna Entertainment Group N.V. ('the company'), with a special assignment. Pursuant to the decision of the Enterprise Chamber of 24 April 2017, I have been invested with the (sole) power and authority to decide on the nature and scope of the information which the company has to provide to its shareholders in connection to the acquisition of the target companies from Fortbet Holdings Ltd. ('the Transaction').

In connection with my assignment I have spoken with the relevant parties and their advisors and studied certain information provided to me by the company pertaining to the Transaction, including the due diligence report, both financial and legal, certain financial information pertaining to the businesses of the target companies and the company's business plan.

I have also taken note of the fairness opinion of KPMG Česká republika, s.r.o. of 9 June 2017 regarding the fairness of the consideration to be paid by the company.

I have been informed that a substantial part of the total consideration to acquire the target companies will be deferred and subject to an earn-out provision. This contingent part amounts to Euro 15 million out of a total consideration of Euro 47 million.

Having regard to the above and the documentation provided to me, I can confirm that the information provided in the (draft) explanatory note of 19 June 2017 (and written presentation) is adequate and usual for the type of transaction at hand.

I understand that the entering into the Transaction requires the approval of the supervisory board of the company. I have reviewed the manner in which the supervisory board has conducted its approval procedure of the Transaction. The supervisory board has confirmed to me that the two conflicted members have not taken part in its resolution to approve the Transaction and that Mr Rønde, acting as the sole and non-conflicted member of the supervisory board, resolved to approve the Transaction.

I remain available to attend the extraordinary general meeting of shareholders, which I believe you will organise in due course to submit the Transaction for the approval of the shareholders.

Sincerely,

A.A. Olijslager

Cc. Supervisory board (attn. of Messrs. Smrha, I. Child. M. Ronde)